

## Sahamati® Agenda for SamvAAd 2024! SAMVAAD®



Date: Tuesday, 19<sup>th</sup> November 2024

O Venue: Westin Powai Lake, Mumbai

Morning Session (9:30 am to 1:30 pm)				
9:30 am to 9:35 am	Year 2024 for the AA Ecosystem, Showreel			
9:35 am to 9:50 am	Welcome Remarks, followed by lamp lighting	Mr. BG Mahesh, CEO, Sahamati Mr. Siddharth Shetty, CTO, Sahamati		
9:50 am to 10:20 am	Address by Keynote Speaker	Mr. KV Kamath Banking Veteran and Non Executive Chairman, Jio Financial Services		
10:20 am to 10:30 am	Evolution and Progress of Participatory Governance in the AA Ecosystem	Mr. R. Gandhi Former Deputy Governor, RBI Advisory Council, Sahamati		
10:30 am to 10:40 am	Address by Guest of Honor	Mr. Ashish Verma General Manager, Reserve Bank of India		
10:40 am to 10:55 am	Address by Special Guest	Mr. Chanchal Sarkar Adviser, Financial Stability & Cyber Security(FS&CS) and Economic Affairs, MoF		
10:55 am to 11:05 am	Tea Break			
11:05 am to 11:25 am	Fireside Chat, Evolving Policy and Regulation in an Interconnected Open Finance World	Mr. Ivan Mortimer-Schutts, Financial Sector Development Expert, IFC with		
		Mr. Rahul Matthan, Author, Partner- TriLegal		
11:25 am to 11:40 pm	Al Meets Open Finance: Fintech on Steroids for the Next Decade	Mr. Sharath Bulusu, Director & Product Head, GPay		
11:40 am to 11:55 am	Responsible Credit in Open Finance	Mr. Kunal Shah, Founder, CRED		
11:55 am to 12:30 pm	Sahamati's Global Open Finance Adoption Report Launch; Architecting Open Finance for 1 Billion Users & Beyond	Dr. Pramod Varma, Former Chief Architect Aadhaar, UPI, & India Stack, CTO-EkStep Foundation		
12:30 am to 12:45 pm	Felicitating the Builders and Innovators of the AA ecosystem			
12:45 pm to 1:30 pm	Launch of Sahamati's paper "Open Finance: From inclusion to empowerment of MSMEs", followed by a Fireside chat: Account Aggregator and the India Growth Story	Mr. Nandan Nilekani, Co-founder and Chairman, Infosys, and Founding Chairman UIDAI (Aadhaar)		

n:25 am to n:40 pm	the Next Decade	Mir. Sharath Bulusu, Director & Product Head, GPay
11:40 am to 11:55 am	Responsible Credit in Open Finance	Mr. Kunal Shah, Founder, CRED
11:55 am to 12:30 pm	Sahamati's Global Open Finance Adoption Report Launch; Architecting Open Finance for 1 Billion Users & Beyond	Dr. Pramod Varma, Former Chief Architect Aadhaar, UPI, & India Stack, CTO-EkStep Foundation
12:30 am to 12:45 pm	Felicitating the Builders and Innovators of	the AA ecosystem
12:45 pm to 1:30 pm	Launch of Sahamati's paper "Open Finance: From inclusion to empowerment of MSMEs", followed by a Fireside chat: Account Aggregator and the India Growth Story	Mr. Nandan Nilekani, Co-founder and Chairman, Infosys, and Founding Chairman UIDAI (Aadhaar)
	Lunch (1:30 pm to 2:15	pm)
Experie	nce the 3Is (Impact, Innovation and Impleme	entation) of Open Finance in India
	TRACK 1: EXPERIENCE AND LEARN FROM	THE FIRST MOVERS
2:10 pm to 2:15 pm	Felicitating the Judges for 3l Compeittion	Mr. B.G. Mahesh, CEO, Sahamati
2:15 pm to 2:25 pm	Accelerating Digital Transformation: A Winner's AA Playbook for Success	Team Bajaj Finance with Moneyone
2:25 pm to 2:35 pm	Empowering Financial Independence and Security for Seniors: The AA Magic	Team Genwise with Saafe AA and Ignosis TSP
2:35 pm to 2:45 pm	Empowering Commerce: Leveraging AA to build solutions that work with ONDC	Team Karnataka Bank, with FinVu AA and Ignosis TSP
2:45 pm to 3:30 pm	Building inclusive personal finance models, Panel Discussion	Moderator: Mr. Neil Borate, Editor, Personal Finance, Mint Panelists:  • Mr. Rajat Jain, CEO, Genwise  • Mr. Sandeep Jethwani, Co-Founder, Dezerv  • Mr. Aakash Nimare, Co-Founder, Fold Money  • Mr. Sanchit Suneja, Associate Partner, McKinsey & Company
3:30 pm to 3:40 pm	Fast-Tracking Insurance Approvals: Leveraging AA for Smarter, Quicker Decisions	Team SBI Life insurance with NADL AA and Finarkein Analytics
3:40 pm to 4:00 pm	"Customer Awareness and Perceptions of the AA Framework": Results of Customer Survey by CGAP and Sahamati	<ul> <li>Ms. Arisha Salman, Financial Sector Specialist, Finance for Inclusive Development, CGAP</li> <li>Mr. Rutvik Paikine, Policy and Communication Analyst, Sahamati</li> </ul>
4:00 pm to 4:10 pm	Evening Tea Break	
4:10 pm to 4:20 pm	Unlocking Credit Access for Street Vendors: The Role of AAs in PM SVANidhi	Team HDFC Bank with Anumati AA and Finagg
4:20 pm to 4:30 pm	Mitigating Risk: Strengthening Data Driven Lending with AA	Helpage Finlease Limited FinVu AA FinAGG
4:30 pm to 5:15 pm	Harnessing Open Finance Data and Collaborative efforts for Enhanced Fraud Detection, Panel Discussion	<ul> <li>Moderator: Mr. Nikhil Kurhe, CEO, Finarkein Analytics</li> <li>Panelists: <ul> <li>Mr. Rajit Bhattacharya, CEO, Data Sutram</li> <li>Mr. Anil Yadav, Head: Data Engineering, HDFC securities</li> <li>Mr. Saurabh Maheshwari, SVP, Financial Crime</li> <li>Intelligence and Head- DTM, Axis Bank</li> </ul> </li> </ul>
5:15 pm to 5:45 pm	Showcase of pilots of AA for financial inclusion	<ul> <li>Mr. Kartik S Mehta, Co-Founder, Pahal Financial Services</li> <li>Mr. Rupal Sethi, Sales Head, CredRight Finance Pvt Ltd</li> <li>Mr. Debdoot Banerjee, Senior Director, Accion</li> <li>Mr. Abhishek Varshney, Sr. Lead Partnership Sahamati</li> </ul>
	TRACK 2: EXPLORE EMERGING POSSIBILITIE	S AND OPPORTUNITIES
2:15 pm to 3:00 pm	Sahamati NextWave: Elevator Pitches by AA-powered startups	<ul> <li>Investors with Cheque Books</li> <li>Mr. Ibrahim Faruqi - Growth Equity, Bessemer Venture Partners</li> <li>Mr. Nakul Saxena - Angel Investor</li> <li>Shivani Kulkarni, Associate Vice President,</li> <li>Prime Venture Partners</li> <li>Hitesh Sachdev, Head – Startup Engagement &amp; Investments, ICICI Bank</li> </ul>
3:00 pm to 3:30 pm	Investment Opportunities in the AA Ecosystem, Investors Discussion	Moderator: Nakul Saxena - Angel Investor  Panelists:  • Mr. Ibrahim Faruqi- Growth Equity, Bessemer Venture Partners  • Shivani Kulkarni, Associate Vice President, Prime Venture Partners

2:45 pm to 3:30 pm	Building inclusive personal finance models, Panel Discussion	<ul> <li>Moderator: Mr. Neil Borate, Editor, Personal Finance, Mint</li> <li>Panelists: <ul> <li>Mr. Rajat Jain, CEO, Genwise</li> <li>Mr. Sandeep Jethwani, Co-Founder, Dezerv</li> <li>Mr. Aakash Nimare, Co-Founder, Fold Money</li> <li>Mr. Sanchit Suneja, Associate Partner, McKinsey &amp; Company</li> </ul> </li> </ul>
3:30 pm to 3:40 pm	Fast-Tracking Insurance Approvals: Leveraging AA for Smarter, Quicker Decisions	Team SBI Life insurance with NADL AA and Finarkein Analytics
3:40 pm to 4:00 pm	"Customer Awareness and Perceptions of the AA Framework": Results of Customer Survey by CGAP and Sahamati	<ul> <li>Ms. Arisha Salman, Financial Sector Specialist, Finance for Inclusive Development, CGAP</li> <li>Mr. Rutvik Paikine, Policy and Communication Analyst, Sahamati</li> </ul>
4:00 pm to 4:10 pm	Evening Tea Break	
4:10 pm to 4:20 pm	Unlocking Credit Access for Street Vendors: The Role of AAs in PM SVANidhi	Team HDFC Bank with Anumati AA and Finagg
4:20 pm to 4:30 pm	Mitigating Risk: Strengthening Data Driven Lending with AA	Helpage Finlease Limited FinVu AA FinAGG
4:30 pm to 5:15 pm	Harnessing Open Finance Data and Collaborative efforts for Enhanced Fraud Detection, Panel Discussion	<ul> <li>Moderator: Mr. Nikhil Kurhe, CEO, Finarkein Analytics</li> <li>Panelists: <ul> <li>Mr. Rajit Bhattacharya, CEO, Data Sutram</li> <li>Mr. Anil Yadav, Head: Data Engineering, HDFC securities</li> <li>Mr. Saurabh Maheshwari, SVP, Financial Crime</li> <li>Intelligence and Head- DTM, Axis Bank</li> </ul> </li> </ul>
5:15 pm to 5:45 pm	Showcase of pilots of AA for financial inclusion	<ul> <li>Mr. Kartik S Mehta, Co-Founder, Pahal Financial Services</li> <li>Mr. Rupal Sethi, Sales Head, CredRight Finance Pvt Ltd</li> <li>Mr. Debdoot Banerjee, Senior Director, Accion</li> <li>Mr. Abhishek Varshney, Sr. Lead Partnership Sahamati</li> </ul>
	TRACK 2: EXPLORE EMERGING POSSIBILITIE	S AND OPPORTUNITIES
2:15 pm to 3:00 pm	Sahamati NextWave: Elevator Pitches by AA-powered startups	<ul> <li>Investors with Cheque Books</li> <li>Mr. Ibrahim Faruqi - Growth Equity, Bessemer Venture Partners</li> <li>Mr. Nakul Saxena - Angel Investor</li> <li>Shivani Kulkarni, Associate Vice President,</li> <li>Prime Venture Partners</li> <li>Hitesh Sachdev, Head – Startup Engagement &amp; Investments, ICICI Bank</li> </ul>
3:00 pm to 3:30 pm	Investment Opportunities in the AA Ecosystem, Investors Discussion	<ul> <li>Moderator: Nakul Saxena - Angel Investor</li> <li>Panelists: <ul> <li>Mr. Ibrahim Faruqi- Growth Equity, Bessemer Venture Partners</li> <li>Shivani Kulkarni, Associate Vice President, Prime Venture Partners</li> <li>Hitesh Sachdev, Head – Startup Engagement &amp; Investments, ICICI Bank</li> </ul> </li> </ul>
3:30 pm to 4:15 pm	Enhancing Privacy in the Transition from Open Banking to Open Data, Panel Discussion	<ul> <li>Moderator: Anshul Verma, Associate Partner, McKinsey &amp; Company</li> <li>Panelists: <ul> <li>Mr. Pavle Avramovic, Head of Market &amp; Infrastructure Observatory, CCAF</li> <li>Mr. Jay Prakash, Founder, Silence Laboratories</li> <li>Likando Luywa, Data Protection Commissioner, Bank of Zambia</li> <li>Mr. Abhishek Arun, President, Platform Strategy and Commercialisation, M2P Fintech</li> </ul> </li> </ul>
4:15 pm to 4:30 pm	Evening Tea Break	
4:30 pm to 5:15 pm	Emerging Global trends in Data Protection and Privacy, Panel Discussion	Moderator: Mr. Venkatesh Hariharan, India Representative, Open Invention Network  Panelists:  • Mr. Rahul Matthan, Author, Partner- TriLegal  • Mr. Mathew Chacko, Founding Partner, SpiceRoute Legal  • Ms. Nehaa Chaudhari, Partner, Ikigai Law  • Mr. Chanchal Sarkar, Joint Secretary, DEA
5:15 pm to 6:00 pm	Unlocking Potential: Open Finance & Inclusion, Panel Discussion	<ul> <li>Moderator: Ms. Aarti Mohan, Co-Founder &amp; Partner, Sattva Consulting</li> <li>Panelists: <ul> <li>Dr. Pawan Bakhshi, India Lead, Inclusive Financial Systems, Bill and Melinda Gates Foundation</li> <li>Mr. Venkatesh Krishnamoorthi, CEO, Saafe AA</li> <li>Ms. Bhargavi Sridharan, Head, Aditya Birla Capital One</li> <li>Mr. Jaswinder Sodhi, Head, Customers, Digital &amp; Marketing, HSBC India</li> </ul> </li> </ul>
	TRACK 3: BUILDING BEST IN CLASS	SECOSYSTEM
2:10 pm to 2:15 pm	Felicitating the Judges for Sahamati BuildAAthon	Mr. Pramod Varma, Former Chief Architect Aadhaar, UPI, & India Stack, CTO-EkStep Foundation
2:15 pm to 2:30 pm	Democratizing Insurance and Investment Advisory for Indians, Showcase	Winner Team TrustSphere
2:30 pm to 2:45 pm	Empowering Customers to Leverage their Digital Footprints, Showcase	Winner Team Nominee Ninja
2:45 pm to 3:00 pm	Risk Management Solutions for the Ecosystem, Showcase	Winner Team Multi-lingual Gen AA Voice BOT based AA consent

		• Mr. Abhishek Arun, President, Platform Strategy and		
		Commercialisation, M2P Fintech		
4:15 pm to 4:30 pm	Evening Tea Break			
4:30 pm to 5:15 pm	Emerging Global trends in Data Protection and Privacy, Panel Discussion	Moderator: Mr. Venkatesh Hariharan, India Representative, Open Invention Network		
		<ul> <li>Panelists:</li> <li>Mr. Rahul Matthan, Author, Partner- TriLegal</li> <li>Mr. Mathew Chacko, Founding Partner, SpiceRoute Legal</li> <li>Ms. Nehaa Chaudhari, Partner, Ikigai Law</li> <li>Mr. Chanchal Sarkar, Joint Secretary, DEA</li> </ul>		
5:15 pm to 6:00 pm	Unlocking Potential: Open Finance & Inclusion, Panel Discussion	Moderator: Ms. Aarti Mohan, Co-Founder & Partner, Sattva Consulting		
		<ul> <li>Panelists:</li> <li>Dr. Pawan Bakhshi, India Lead, Inclusive Financial Systems, Bill and Melinda Gates Foundation</li> <li>Mr. Venkatesh Krishnamoorthi, CEO, Saafe AA</li> <li>Ms. Bhargavi Sridharan, Head, Aditya Birla Capital One</li> <li>Mr. Jaswinder Sodhi, Head, Customers, Digital &amp; Marketing, HSBC India</li> </ul>		
TRACK 3: BUILDING BEST IN CLASS ECOSYSTEM				
2:10 pm to 2:15 pm	Felicitating the Judges for Sahamati BuildAAthon	Mr. Pramod Varma, Former Chief Architect Aadhaar, UPI, & India Stack, CTO-EkStep Foundation		
2:15 pm to 2:30 pm	Democratizing Insurance and Investment Advisory for Indians, Showcase	Winner Team TrustSphere		
2:30 pm to 2:45 pm	Empowering Customers to Leverage their Digital Footprints, Showcase	Winner Team Nominee Ninja		
2:45 pm to 3:00 pm	Risk Management Solutions for the Ecosystem, Showcase	Winner Team Multi-lingual Gen AA Voice BOT based AA consent		
3:00 pm to 3:30 pm	Presentation on SahamatiNet, Telemetry and Observability Infrastructure, followed by a Fireside chat	<ul> <li>Mr. Ganesh Jayadevan, Head of Products and Engineering Operations, Sahamati</li> <li>Mr. Siddharth Shetty, CTO, Sahamati</li> <li>Mr. Rajat Deshpande, Co-Founder &amp; CEO, Finbox</li> </ul>		
3:30 pm to 4:15 pm	Participatory governance imperatives and initiatives for the AA Ecosystem , Panel Discussion	<ul> <li>Moderator: Mr. Vamsi Madhav, CEO, Finvu AA</li> <li>Panelists: <ul> <li>Mr. Puneet Singh, Leadership Team, ICICI Bank</li> <li>Mr. Fakhri Sarjan, President and CRO, Bajaj Finance</li> <li>Mr. Anish Kumar,</li> <li>Chief Risk officer and Head Controls &amp; surveillance, KFin Technologies Ltd</li> <li>Mr. Nirav Prajapati, Founder, Ignosis &amp; Pirimid Fintech</li> </ul> </li> </ul>		
4:15 pm to 4:30 pm	Evening Tea Break			
4:30 pm to 5:00 pm	Fair Use Initiatives in the AA Ecosystem: A report card	Ms. Shalini Gupta, Head of Strategy & Policy Ms. Geethashree Srikantha, Senior Lead-Operations		
5:00 pm to 5:45 pm	Reimagining Strategies for large institutions in the Open Finance Era	Moderator: Mr. Sameer Shetty, Head-Digital Transformation, Axis Bank Panelists:  • Mr. Manoj Kashyap, EVP-Digital Experiences, HDFC Bank  • Ms. Shallu Kaushik, Chief Digital Officer, Tata Capital  • Mr. Bhavesh Jain, CRO, TU-CIBIL		
		Mr. Anand Raisinghani, CEO, Setu		